



**Angel Oak**

CORRESPONDENT

## How to Register Your Correspondent Loan (Non-Delegated & Pre-Close Correspondents)



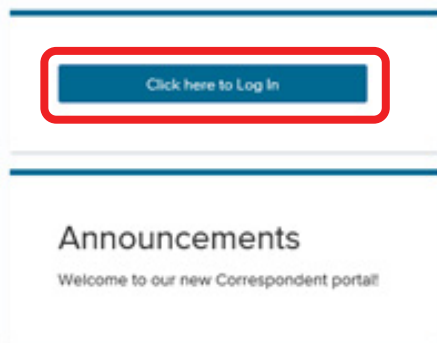
About Us

Correspondent Programs

Loan Portal Login

Contact Us

**Step 2: Click on [Click here to Log In](#) using your Angel Oak user access credentials.**



**Step 3: Click on [ADD NEW LOAN](#).**

WELCOME

PIPELINE

ADD NEW LOAN

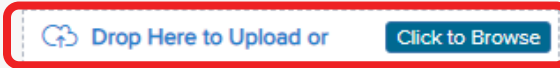
MARKETING PORTAL ▾

DOCUMENTS ▾

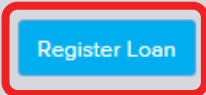
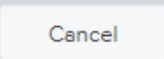
**Step 4:** Click on **Drop Here** to Browse or Click to Browse. Upload your 3.2 file.

Correspondent Loan Registration

Import Loan Data



**Step 5:** Click on **Register Loan**.

**Step 6:** Click on **Select One** under Correspondent Channel and then click on the applicable loan channel.

xyz : Alternate Loan #: :

**LOAN SUMMARY**

1003

Loan Information

Borrower Informati...

Employer History

**Correspondent Channel**

Select One

Select One

Non-Delegated

Pre-Close Review

Delegated

Save Contacts

**Underwriting**

Name: Select One

Email:

Phone:

**Post Closing**

Name: Select One

Email:

Phone:

**Step 7:** Click on **Select One** under Loan Program and then select the applicable loan program.

1003

Loan Information

Borrower Informati...

Employer History

Income & Expenses

Assets & Liabilities

**Loan Program**

Select One

Select One

Platinum

Portfolio Select

Bank Statement

Non-Prime

Investor Cash Flow

Foreign National

1003 / Loan Information

**Underwriting**

Name: Select One

Email:

Phone:

**Post Closing**

Name: Select One

Email:

Phone:

**Step 8:** Click on **Select One** under Underwriting, Post Closing and Other to select the applicable file contacts.

| Underwriting                                  | Post Closing                                  | Other   |
|---|---|---|
| Name: <input type="text" value="Select One"/> | Name: <input type="text" value="Select One"/> | Role: <input type="text" value="Select One"/> |
| Email: <input type="text"/>                   | Email: <input type="text"/>                   | Name: <input type="text"/>                    |
| Phone: <input type="text"/>                   | Phone: <input type="text"/>                   | Email: <input type="text"/>                   |
|   |   | Phone: <input type="text"/>                   |

**Step 9:** Click on **Save Contacts** to save the Correspondent Channel, Loan Program, Underwriter, Post Closer and Other contact information. Once you have saved the contact information, the loan will move to your pipeline.

| Correspondent Channel                   | Underwriting                                  | Post Closing                                  | Other   |
|---|---|---|---|
| <input type="text" value="Select One"/> | Name: <input type="text" value="Select One"/> | Name: <input type="text" value="Select One"/> | Role: <input type="text" value="Select One"/> |
| <b>Loan Program</b>                     | Email: <input type="text"/>                   | Email: <input type="text"/>                   | Name: <input type="text"/>                    |
| <input type="text" value="Select One"/> | Phone: <input type="text"/>                   | Phone: <input type="text"/>                   | Email: <input type="text"/>                   |
| <b>Save Contacts</b>                    |   |   | Phone: <input type="text"/>                   |

## 1003 / Loan Information

Select Borrower Pair



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